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Update: GS prices \$408M reset of York CLO-4

This story has been updated to include newly received information about the size of the deal's equity piece.

Goldman Sachs has priced a \$408.4 million reset of York CLO-4 for York CLO Managed Holdings, according to market sources.

Pricing details are as follows:

York CLO-4 Reset (York CLO Managed Holdings)			
Class	Par amount (\$M)	Ratings (S&P/Fitch)	Coupon
X-R	2.00	AAA/NR	L+75
A-1-R	246.50	AAA/AAA	L+109
A-2-R	11.80	AAA/NR	L+145
B-R	43.80	AA/NR	L+155
C-R	23.90	A/NR	L+215
D-R	21.80	BBB-/NR	L+315
E-R	18.60	BB-/NR	L+675
Sub	40.00		

Source: Market sources

The deal is expected to close on March 6, 2020. The deal's non-call period will run until April 20, 2021 and the reinvestment period will close on April 20, 2023.

Year-to-date U.S. CLO reset volume is approximately \$7.6 billion. — [Alexander Saeedy](#)

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